**INTEREST RATES MARKET NOTICE**

**Date: 15 June 2017**

**Subject: Redemption – Callable Bond(s)**

***(*INVESTEC BANK LIMITED** ***–“IV023”)***

====================================================

In accordance with the Terms and Conditions of **INVESTEC BANK LIMITED** notes, investors are herewith advised of the fullcapital redemption of the below notes effective **11 July 2017.**

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Capital Redemption Amount** |  | **Amount Outstanding After Capital Redemption** |
| ***IV023 – ZAG000097064*** | R 860,000,000.00 |  | R 0.00 |
|  |  |  |  |

For further information on the Note issued please contact:

Kavisha Pillay Investec +27 11 2869065

Corporate Actions JSE +27 11 5207000